

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re)	Chapter 11
)	
W. R. Grace & Co. et al.)	Case No. 01-01139 (JKF)
)	Jointly Administered
Debtors.)	
)	

**Objection Deadline: April 19, 2012 at 4:00 p.m.
Hearing date: To be scheduled only if objections
are timely filed and served.**

**NINETY-SEVENTH INTERIM APPLICATION OF CAPSTONE ADVISORY GROUP, LLC,
FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED
(FOR THE PERIOD FROM FEBRUARY 1, 2012 THROUGH FEBRUARY 29, 2012)**

Name of Applicant:	Capstone Advisory Group, LLC (formerly known as Capstone Corporate Recovery, LLC)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	June 8, 2004 (<u>nunc pro tunc</u> to February 4, 2004)
Period for which compensation and reimbursement is sought:	February 1, 2012 through February 29, 2012
Amount of Compensation sought as actual, reasonable and necessary (80% of \$42,528.00):	\$ 34,022.40
Amount of Expense Reimbursement sought as actual, reasonable and necessary (100%):	\$ 86.58
Total Amount Due:	\$ 34,108.98

Capstone replaced FTI Consulting, Inc. (“FTI”) as financial advisors to the Official Committee of Unsecured Creditors, nunc pro tunc to February 4, 2004, so ordered by the Court on June 8, 2004.

The total time expended and included herein for the December 2011 and January 2012 monthly fee statements and the 32nd quarterly is 9.40 hours, and corresponding compensation requested is \$3,312.00.

This is the NINETY-SEVENTH Interim Application filed by Capstone. Disclosure for the current period and prior periods is as follows: